

A Fiduciary Standard is important to you.

Your Physician knows this.

Your Lawyer knows this.

Your CPA knows this.

Does your Financial Advisor know this?

*fi•du•ci•ar•y* – A Financial Advisor held to a Fiduciary Standard occupies a position of special trust and confidence when working with a client. As a fiduciary, the Financial Advisor is required to act with undivided loyalty to the client. This includes disclosure of how the Financial Advisor is to be compensated and any corresponding conflicts of interest.

