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**RELEASE: Immediate**

## **ALLODIUM INVESTMENT CONSULTANTS RENEWS CERTIFICATION FOR FIDUCIARY EXCELLENCE**

**MINNEAPOLIS, MN, August 22, 2025** – Allodium Investment Consultants, based in Minneapolis, Minnesota, is proud to announce that it has once again earned recertification from the Centre for Fiduciary Excellence (CEFEX®), a division of division of Broadridge Retirement and Workplace. This independent recertification process reviews a firm’s management systems, investment processes, and fiduciary practices to confirm adherence to high industry standards.

As part of the comprehensive evaluation, Allodium successfully demonstrated alignment with documented and legally recognized fiduciary best practices. This annual certification reaffirms the firm’s continued dedication to delivering objective, client-first advice for both institutions and individual investors.

“Allodium’s CEFEX certification is like receiving the Good Housekeeping Seal of Approval for advisory firms and nonprofits,” said David Bromelkamp, Founder & CEO of Allodium.

The CEFEX certification program is grounded in the International Standards Organization (ISO) 19011 guidelines for auditing management systems. Its “Prudent Practices for Investment Advisors” standard is informed by U.S. legislation, case law, and regulatory guidance, including the Employee Retirement Income Security Act (ERISA), the Investment Advisers Act of 1940, the Uniform Prudent Investor Act (UPIA), the Uniform Prudent Management of Institutional Funds Act (UPMIFA), and the Model Management of Public Employee Retirement Systems Act (MMPERSA).

For more information about the standard, visit Broadridge at [www.fi360.com/cefex](http://www.fi360.com/cefex). To view Allodium’s certificate online, visit [CEFEX certificate](#).

For more information about Allodium, please visit us at [www.allodium.com](http://www.allodium.com).

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### **About Allodium:**

***Allodium Investment Consultants** is a fee-only investment management consulting firm that provides investment management services to both individual and institutional investors. Advisory services include Wealth Management, Fiduciary Management, Investment Management Consulting, Financial Planning and Fiduciary Consulting. The firm is a member of the National Association of Personal Financial Advisors (NAPFA) and provides fee-only financial advice that supports the fiduciary standard of care. Learn more at [www.allodium.com](http://www.allodium.com).*

### **About CEFEX and Broadridge Financial Solutions:**

***CEFEX**, a division of Broadridge Retirement and Workplace, is an independent global assessment and certification organization. It works closely with investment fiduciaries and industry experts to provide comprehensive assessment programs to improve risk management for institutional and retail investors. CEFEX certification helps determine trustworthiness of investment fiduciaries. Learn more [www.cefex.org](http://www.cefex.org) or on [LinkedIn](#).*

***Broadridge Financial Solutions** (NYSE: BR), a global Fintech leader with over \$6 billion in revenues, provides the critical infrastructure that powers investing, corporate governance, and communications to enable better financial lives.*