

Eric J. Hutchens ■ Speaker Profile



About Eric...

Eric Hutchens is senior investment consultant and chief investment officer at Allodium Investment Consultants, specializing in investment strategies and comprehensive financial planning for high net worth individuals and families. He focuses on designing and implementing goals-based, tax-efficient investment strategies to help clients achieve their unique goals. He also became a shareholder in the firm in 2017. Eric has over 20 years of experience in financial services.

Eric earned a Master of Business Administration from the University of St. Thomas and a Bachelor of Science in history from the University of Wisconsin—Madison. He has earned the Certified Financial Planner (CFP®) and the Accredited Investment Fiduciary (AIF®) designations to further his professional development and help him better serve clients.

Eric is a NAPFA-Registered Financial Advisor through the National Association of Personal Financial Advisors (NAPFA), a professional association of fee-only advisors. Eric speaks frequently about investing, asset allocation and retirement planning.

Presentation Topics

Investments
Asset Allocation
Retirement Planning
Wealth Management
Social Security
Fiduciary Best Practices

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October 8, 2020

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Institutional Fiduciaries

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