

David J. Bromelkamp — Speaker Profile



About Dave...

David Bromelkamp is President, CEO and founder of Allodium Investment Consultants, which is the first CEFEX certified RIA firm in Minneapolis. He has more than 30 years of investment consulting experience with institutional and individual investors.

Dave holds the Accredited Investment Fiduciary™ (AIF®) Designation from the Center for Fiduciary Studies and the Board Certified Fiduciary (BCF™) Mark from the Center for Board Certified Fiduciaries™. He also is a member of The National Association of Personal Financial Advisors (NAPFA), a professional association of fee-only advisors.

Dave speaks frequently to professional trade associations on the best practices of fiduciary investment management. If you are looking for a speaker to create an informational and educational presentation specifically tailored for your audiences, contact Dave Bromelkamp.

Frequent Presentation Topics

Fiduciary Investment Management

Investment Stewardship

Disciplined Investment Process

Fiduciary Entities

Fiduciary Roles and Responsibilities

Prudent Investment Practices

Hiring an Investment Advisor

Socially Responsible Investing

For more details, please contact:

David J. Bromelkamp, AIF®, BCF™

Allodium Investment Consultants
500 Washington Street, Suite 4400
Minneapolis, MN 55415

Direct 612-230-3702/dbromelkamp@allodium.com

www.allodium.com

www.linkedin.com/in/davidbromelkamp/

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Past Presentation Audiences

Fi360

Financial Planning Association

Investment Management Consultants Association

Minnesota Association for Financial Professionals

Minnesota Continuing Legal Education

Minnesota Council on Foundations

Minnesota Council of Nonprofits

Minnesota Fiduciary Roundtable

Minnesota Planned Giving Council

Minnesota Hospital Association

Minnesota Society of Certified Public Accountants

Minnesota Treasury Management Association

Nonprofit Financial Group of the Twin Cities

Saint John's University

University of St. Thomas

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